

LOI for Startup Seeking Investment

Letter of Intent: Investment in

Date:

To: /

From: ,

Dear ,

This Letter of Intent ("LOI") outlines the preliminary understanding between (the "Company") and (the "Investor") regarding a potential investment.

Key Terms:

- Investment Amount:** The Investor intends to invest an amount of approximately .
- Equity Offer:** In return, the Company shall offer % equity.
- Use of Funds:** Funds will be allocated towards .
- Due Diligence:** Subject to legal and financial due diligence by the Investor.
- Exclusivity:** For a period of days from signing this LOI, the Company agrees not to negotiate with other investors.
- Confidentiality:** All shared information will remain confidential and not disclosed to third parties without written consent.
- Non-Binding Nature:** This LOI expresses our mutual intentions and is not legally binding, except for clauses on confidentiality and exclusivity.

Sincerely,

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