

LOI for Startup Seeking Investment

Letter of Intent: Investment in

Date:

To: _____ /

From: _____ ,

Dear _____ ,

This Letter of Intent ("LOI") outlines the preliminary understanding between
(the "Company") and _____ (the "Investor") regarding a potential investment.

Key Terms:

1. **Investment Amount:** The Investor intends to invest an amount of approximately _____ .
2. **Equity Offer:** In return, the Company shall offer _____ % equity.
3. **Use of Funds:** Funds will be allocated towards _____ .
4. **Due Diligence:** Subject to legal and financial due diligence by the Investor.
5. **Exclusivity:** For a period of _____ days from signing this LOI, the Company agrees not to negotiate with other investors.
6. **Confidentiality:** All shared information will remain confidential and not disclosed to third parties without written consent.
7. **Non-Binding Nature:** This LOI expresses our mutual intentions and is not legally binding, except for clauses on confidentiality and exclusivity.

Sincerely,

_____,